

Form 210A (10/06)

United States Bankruptcy Court

SOUTHERN District Of NEW YORK

In re LEHMAN BROTHERS HOLDINGS,

Case No. 08-13555 (JMP)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

CVF Lux Master S.a.r.l.
Name of Transferee

Name and Address where notices to transferee
should be sent:
c/o CarVal Investors UK Limited
Knowle Hill Park
Fairmile Lane
Cobham
Surrey KT11 2PD
Phone: United Kingdom
Last Four Digits of Acct #: _____

Name and Address where transferee payments
should be sent (if different from above):

Phone: _____
Last Four Digits of Acct #: _____

Level Global Overseas Master Fund, Ltd.
Name of Transferor

Court Claim # (if known): 67364
Amount of Claim: \$5,982,844.44
Date Claim Filed: March 10, 2011

Phone: _____
Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/ David Short
Transferee/Transferee's Agent

Date: March 31, 2011

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

Schedule 1

In re:

Ch-11 Lehman Brothers Holdings, Inc.
Debtor

Case No. 08-13555 (JPM)
Chapter 11

**NOTICE OF TRANSFER OF CLAIM
PURSUANT TO RULE 3001(e)**

PLEASE TAKE NOTICE that any and all claims of Level Global Overseas Master Fund, Ltd. ("Assignor") that are scheduled by the Debtor(s) and or filed as an original or amended Proof of Claim against the Debtor(s), including but not limited to the following:

Scheduled Claim Amount	Claim No
US\$5,982,844.44	67364

have been transferred and assigned to CVF Lux Master Sarl ("Assignee"). The signature of Assignor on this document is evidence of the transfer of the claims and all rights thereto.

Assignor hereby waives any notice or hearing requirements imposed by Rule 3001 of the Bankruptcy Rules, and stipulates that an order may be entered recognizing this Assignment as an unconditional assignment and the Assignee herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to the Assignee.

ASSIGNEE: CVF Lux Master Sarl

Address: c/o CarVal Investors UK Limited
Knowle Hill Park
Fairmile Lane
Cobham
Surrey KT11 2PD
United Kingdom

BY CARVAL INVESTORS UK LIMITED

Signature:



Name:

DAVID SHORT

Title:

OPERATIONS MANAGER

Date:

ASSIGNOR: Level Global Overseas Master
Fund, Ltd.

Address: c/o Level Global Investors, L.P.
888 Seventh Avenue, 27th Floor
New York, New York 10019

Signature:



Name:

LAWRENCE CARZONENI

Title:

CFO, LEVEL GLOBAL INVESTORS, LP, INVESTMENT

Date:

MANAGER

3/21/2011

Lehman Brothers Holdings Inc. (Chapter 11)
Change Client

Client Home Claims Docket Key Documents

Home > Search Claims

Bookmark this Page

Search Claims

Criteria

Claim Number	Creditor Name	Scope
67364	Name Starts With	Claims and Schedules
Schedule Number	Amount	
	Total Claim Value	Equals
Docket Number	Claim Date Range	
	to	
Debtor		
<input type="text"/>		
Order By: Creditor Name		<input type="button" value="Reset"/>
Results Per Page: 25		<input type="button" value="Search"/>

Results

[1] Page 1 of 1 - 01 total items					
Claim #	Schedule #	Creditor Name	Date	Total Claim Value	
<input checked="" type="checkbox"/> 67364		LEVEL GLOBAL OVERSEAS MASTER FUND, LTD. C/O LEVEL GLOBAL INVESTORS, L.P. ATTN: LOUIS LAROCCA 888 SEVENTH AVENUE, 27TH FLOOR NEW YORK, NY 10019	3/10/2011	\$5,982,844.44	Image
Debtor: 08-13555 Lehman Brothers Holdings Inc.					
Remarks: amends claim 10206					
[1] Page 1 of 1 - 01 total items					

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